



LITHUANIAN SECURITIES COMMISSION

**Certificate of Approval of a Prospectus
in accordance with the Law on Securities Market of the Republic of Lithuania
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:
FINANCIAL SUPERVISION AUTHORITY (ESTONIA)

FROM:
Lithuanian Securities Commission

We hereby certify that the Share Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 07 January 2010.

Name of Issuer:
AB Linas Agro Group

Registered Office/Seat:
Panevėžys, Lithuania

References to the annexes of Commission Regulation (EC) No 809/2004 according to which the Prospectus was drawn up:
Annex I and Annex III

Type of Securities:
55 629 140 ordinary registered shares

Guarantor (if any):
Not applicable

Attachments:

- 1) Certificate of approval;
- 2) Prospectus approved (English);
- 3) Translations of Summary (Estonian, Lithuanian);

APPROVED:
Resolution No. *26-4*
of *7 January* 2010
LITHUANIAN SECURITIES COMMISSION
Certificate No. *LR-1*

